

**5227 TAX SYSTEM, INC & TEMO A. ARJANI & Co., LLP**

**SEMINAR**

**EXPLORING THE TAX INTRICACIES OF CHARITABLE REMAINDER TRUSTS**

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**DATE:** January 23, 2012

**Place:** Webinar

**TIME:** Eastern Time: 12:00 p.m. to 5:00 p.m. with a one hour break at 2:30 p.m.  
Central Time: 11:00 a.m. to 4:00 p.m. with a one hour break at 1:30 p.m.  
Pacific Time: 9:00 a.m. to 2:00 p.m. with a one hour break at 11:30 a.m

**PRESENTED BY:**

**5227 TAX SYSTEM, INC. AND TEMO A. ARJANI & Co., LLP**

This seminar is planned to provide insight into issues that arise during preparation of tax returns of Charitable Remainder Trusts. It will also cover tax planning, recent rulings, proposed regulations, recent legislation, other tax developments and tax strategies that can benefit donors and are important to both, planned giving professionals and tax return preparers.

Continuing professional education credit (4 hours for CPA) will be available.

**REGISTRATION:**

**The registration fee is \$150.** The registration form is below.

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**REGISTRATION FORM**

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

**E-Mail to:** NNelson@Arjani.com

**Mail to:** 5227 Tax System, Inc.  
301 E. Colorado Blvd., Suite 426  
Pasadena, CA 91101

If you have any questions, please call us at (626) 578-1978 or Fax (626) 578-1639

**5227 TAX SYSTEM, INC. & TEMO A. ARJANI & CO., LLP**

**Exploring the Tax Intricacies of Charitable Remainder Trusts**

Webinar

January 23, 2012

**AGENDA**

- 1 Introduction to Charitable Remainder Trusts (CRTs)
- 2 Types of CRTs
- 3 The 4-Tier Tax System
- 4 Trust Accounting Income
- 5 Tax Planning with NIMCRUTs
- 6 Federal vs. State Differences
- 7 UBIT
- 8 Preparation of Tax Forms
- 9 Procedural Tax Matters
- 10 Recent Developments
- 11 5227 Tax System